

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

CURRENT REPORT  
Pursuant to Section 13 or Section 15(d)  
of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): June 3, 2026

**DEVVSTREAM CORP.**

(Exact name of registrant as specified in its charter)

**Alberta, Canada**  
(State or other jurisdiction of incorporation or organization)

**001-40977**  
(Commission File Number)

**86-2433757**  
(I.R.S. Employer Identification No.)

**2108 N St., Suite 4254  
Sacramento, California**  
(Address of principal executive offices)

**95816**  
(Zip Code)

**(647) 689-6041**  
(Registrant's telephone number, including area code)

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common shares	DEVV	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule 12b-2 of the Securities Exchange Act of 1934.

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 1.02. Termination of a Material Definitive Agreement**

On June 3, 2026, DevvStream Corp. (the “Company”) terminated that certain Purchase Agreement (the “Agreement”) dated as of October 29, 2024, by and between the Company, Helena Global Investment Opportunities I LTD. (the “Investor”), and Focus Impact Sponsor, LLC, a Delaware limited liability company, in accordance with the terms of the ELOC Agreement. As previously disclosed, pursuant to the ELOC Agreement, as amended, the Company had the right to issue and to sell to Helena from time to time, as provided in the ELOC Agreement, up to \$300,000,000 of Company’s Common Shares, subject to the conditions set forth therein. The purchase price for the Common Shares so purchased by Helena pursuant to an advance notice was, pursuant to the ELOC Agreement, the lowest intraday sale price for the Common Shares during the three (3) trading days commencing on the date of Helena’s receipt of the Common Shares relating to each such advance.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits:

<b>Exhibit No.</b>	<b>Description</b>
104	Cover page Interactive Data File (embedded in the cover page formatted in Inline XBRL)

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 3, 2026

**DEVVSTREAM CORP.**

By: /s/ Sunny Trinh

Name: Sunn Trinh

Title: Chief Executive Officer

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